Actuators and Sensors

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Outline

- Actuators
 - Electric
 - Hydraulic
 - Pneumatic
- Selection of motors
- Sensors
 - Internal
 - External

Actuation System



P_p: Primary source of power (electricity or pressurized fluid or compressed air); *P_c*: Input control power (usually electric); *P_a*: Input power to motor (electric or hydraulic or pneumatic type); *P_m*: Power output from motor; *P_u* : Mechanical power required; *P_{da}*, *P_{ds}*, and *P_{dt}*: Powers lost in dissipation for the conversions performed by the amplifier, motor, and transmission

Electric Actuators

- Electric motors
 - +
- Mechanical transmissions
- First commercial electric motor: 1974 by ABB

Advantages vs. Disadvantages

- Advantages
 - Widespread availability of power supply.
 - Basic drive element is lighter than fluid power.
 - High power conversion efficiency.
 - No pollution
 - High accuracy + high repeatability compared to cost.
 - Quiet and clean

- Easily maintained and repaired.
- Components are lightweight.
- Drive system is suitable to electronic control.
- Disadvantages
 - Requires mechanical transmission system.
 - Adds mass and unwanted movement.
 - Requires additional power + cost.
 - Not safe in explosive atmospheres.

Stepper Motors

- Types
 - Variable Reluctance
 - Permanent Magnet
 - Hybrid
- Small/Medium end of industrial range
- Digitally controlled \rightarrow No feedback
- Incremental shaft rotation for each pulse



Stepper Motor (Bipolar, 200 Steps/Rev, 20×30mm, 3.9V, 0.6 A/Phase) [Courtesy: http://www.polulu.com]



Fig. (a) A 2-phase stepper motor

- Steps range from 1.8 90 deg.
- To know final position, count number of pulses
- Velocity = No. of pulses per unit time
- 500 pulses/sec \equiv 150 rpm (1.8°/pulse)
- Pulses cease, motor stops. No brake, etc.
- Max. torque at low pulse rate
- Many steppers from same source.
- Perfect synchronization



Fig. Torque-speed characteristics of a stepper motor



(a) Basic configuration

- Magnetic reluctance = Elec.
 Resistance
- Magnetic flux only around closed path
- Rotor + stator teeth aligned with minimum reluctance → rotor is at rest
- To rotate, AA' is off BB' is on



(b) Beginning of step



(c) Completed step

- Coil sets: A and B
- Rotor is PM
- Each pole is wound with field winding
- Coil A is reversed → A' A
 Rotates 45° CCW; Coil B is
 reversed → B'. Another 45°



(a)



(b)



(c)

Hybrid Stepper

- Combines the features of Variable Reluctance and Permanent Motor
- Permanent magnet with iron caps that have teeth
- The rotor sets itself in minimum reluctance
 position



Example: Sequence for Full-step Angle

Table Full-stepping for a two-phase motor





Fig. Stepping sequence

DC Motors

- Direct Current: Used in toys etc.
- Electrically driven robots use DC
 - Powerful versions available
 - Control is simple
 - Batteries are rarely used
 - AC supply is rectified to DC



Fig. (a) Principle of a DC motor

- Magnetic Field → Stator Field coils wound on the stators
- Permanent magnet
 Conductor
 - (Armature) → Rotor Current via brushes + commutators
- Maximum torque for $\sigma = 90^{\circ}$

Features of a DC Motor

- High voltage in stator coils → Fast speed (simple speed control)
- Varying current in armature → Controls torque
- Reversing polarity \rightarrow Turns opposite
- Larger robots: Field control DC motor
 - Current in field coils \rightarrow Controls torque
 - High power at high speed + High power/wt.

Specifications and Characteristics

Table Specifications of a DC motor [Courtesy:http://uk.rs-online.com]

Technical Specifications of DC Motors	
Brand	Parvalux
Manufacturer Part No.	PM2 160W511109
Туре	Industrial DC Electric Motors
Shaft Size (S,M,L)	M
Speed (rpm)	4000 rpm
Power Rating (W)	160 W
Voltage Rating (Vdc)	50 V(dc)
Input Current	3.8 A
Height × Width × Length	78 mm ×140 mm × 165 mm



Rotational speed

Kotational sj

Fig.

Speed-torque speed characteristics of a DC motor

Brushless PM DC Motor

- Problem with DC motors
 - Commuter and brushes → Periodical reversal of current through each armature coil
 - Brushes + Commutators → Sliding
 contact → Sparks → Wear → Change
 brushes + Resurface commutators
- Solution: Brushless motors
 - Sequence of stator coils
 - PM rotor

Principles of Brushless PM

- Reverse principle than conventional DC
- Current carrying conductor (stator)
 experience a force
- Magnet (rotor) will experience a reaction (Newton's 3rd law)
- Current to stator coils is electronically switched by transistors (Expensive)
- Switching is controlled by rotor position
 → Magnet (rotor) rotates same direction

Advantages of Brushless PM

- Better heat dissipation
- Reduced rotor inertia
- Weigh less \rightarrow Less expensive + Durable
- Smaller for comparable power
- Absence of brushes → Reduced maintenance cost
- Quieter operation
- Lower mechanical loading

- Electric robots → Hazardous areas with flammable atmospheres (Spray painting)
- Improved safety

Disadvantages of Brushless PM

• Control system is relatively expensive.

Example: Stable and Unstable Operating Points of a DC Motor



AC Motors

- Alternating Current: Domestic supply
- 50 Hz; 220 V (India)
- 60 Hz; 110 V (USA)
- Difficult to control speed → Not suitable for robots

Principle of an AC Motor

- External electromagnets (EM) around a central rotor
- AC supply to EM → Polarity change performs the task of mechanical switching
- Magnetic field of coils will appear to rotate
 → Induces current in rotor (induction) or
 makes rotor to rotate (synchronous)

AC vs. DC Motors

- Cheaper
- Convenient power supply
- Safer- no electric spark due to absence of commutator and brush
- Low power dissipation and low rotor inertia
- High reliability, robustness, easy maintenance, and long life.

AC vs. DC Motors (Contd.)

- Low starting torque.
- Need auxiliary devices to start.
- Speed control is more complex.
- Speed-controlled DC drive (stator voltage) is cheaper than speedcontrolled AC drive (Variable Frequency Drive)
- Price of VFD is steadily reducing

Specifications and Characteristics

Table Specifications of an AC motor [Courtesy: http://uk.rs-online.com]

Technical Specifications of AC Motor	
Brand	ABB
Manufacturer Part No.	1676687
Туре	Industrial 1-, 3-Phase Electric Motors
Supply Voltage	220 – 240 Vac 50 Hz
Output Power	180 W
Input Current	0.783 A
Shaft Diameter	14 mm
Shaft Length	30 mm
Speed	1370 rpm
Rated Torque	1.3 Nm
Torque Starting	1.3 Nm
Height × Length × Width	150 mm × 213 mm × 120 mm



Fig. Typical speed-torque characteristics for four different designs of an AC induction motor [Courtesy: www.electricmotors.machinedesign.com/guiEdits/Content/

bdeee11/bdeee11_7.aspx]

Features of an AC Motor

- Higher the frequency \rightarrow Fast speed
- Varying frequency to a number of robot axes has been impractical till recently
- Electromagnetism is used for regenerative braking (also for DC) → Reduces deceleration time and overrun
- Motor speed cannot be predicted (same for DC) → Extra arrangements required

Classification of an AC Motor

- Single-phase [Low-power requirements]
 - Induction
 - Synchronous
- Poly-phase (typically 3-phase) [Highpower requirements]
 - Induction
 - Synchronous
- Induction motors are cheaper → Widely used

Linear Actuators

- Solenoid based linear actuators for onoff operations of the gripper and other devices.
- Solenoids are rugged and inexpensive.
- Electrically powered rotary motors coupled with transmission mechanisms (nut and ball-screw, camfollower, rack-and-pinion).
- Friction and backlash

Hydraulic Actuators

- One of fluid power devices
- Uses high-pressure fluid [70 -170 bar]
- Four Components
 - 1) Reservoir;
 - 2) Pumps;
 - 3) Valves;
 - 4) Actuator.



Fig. (a) Hydraulic actuator components


(b) Hydraulic circuit [Courtesy: Stadler (1995)] Fig. A hydraulic actuator



Fig. (a) Hydraulic cylinder [Courtesy: www.meritindustriesltd.com]

Advantages vs. Disadvantages

- Advantages
 - High η + power-to-size ratio.
 - Accurate control of speed/pos./dirn.

 - Large forces can be applied at locations.

Backlash ≡ Unwanted play in transmission components

- Greater load carrying capacity
- No mechanical linkage → Mechanical simplicity.
- Self lubricating → Low wear + non-corrosive
- Due to 'storage' sudden demands can be met.
- Capable of withstanding shock.

- Disadvantages

 - Higher fire risk.
 - Power pack is (70 dBA)
 - Temp. change alters viscosity.
 - Viscosity at temp. causes sluggishness.
 - Cost of hydraulic components do not decrease in proportion to size.
 - Servo-control is complex

70 dbA \equiv Noise of heavy traffic

Pneumatic Actuators

- One of fluid devices
- Uses compressed air [1-7 bar; ~.1 MPa/bar]
- Components
 - 1) Compressor; 2) After-cooler; 3) Storage tank;
 - 4) Desiccant driers; 5) Filters; 6) Pressure regulators; 7) Lubricants; 8) Directional control valves; 9) Actuators



Fig. (b) Pneumatic cylinder [Courtesy: www.festo.com]



Fig. (a) Pneumatic actuator components



Advantages vs. Disadvantages

- Advantages
 - Cheapest form of actuators.
 - Components are readily available.
 - Compressed air is available in factories.
 - Compressed air can be stored, and conveyed easily over long distances.
 - Compressed air is clean, explosion-proof and insensitive to temp. var. → Many applns.

- Few moving parts Reliable + low maintenance costs
- Relevant personnel are familiar with the tech.
- Very quick \implies Fast work cycles
- No mechanical transmission is required.
- Safe in explosive areas as no electrical contact
- Systems are compact.
- Control is simple. Mechanical stops.
- Components are easy to connect.

- Disadvantages
 - Air is compressible.
 - Precise control of speed/position is not easy.
 - If **no m**echanical stops resetting is slow.
 - Not suitable for heavy loads
 - If moisture penetrates rusts occur.

Compressibility of the air can be advantageous.

Prevents damage due to overload.

Purpose of a Sensor

- Sensors are like
 - Eyes, Skin, Nose, Ears, and Tongue
 - Terms like vision, tactile, etc. have emerged
- Gather information → To function effectively
 - During pick-n-place, obstacles are to be avoided
 - Fragile objects not to be broken
- End-effector, sensor, controller work together

Capabilities

- Simple Touch
 - Presence/absence of an object
- Traction or Complex Touch
 - Presence of an object
 - Size and shape
- Simple Force
 - Force along a single axis
- Complex Force

– Along 2 or more axes

Capabilities ...

- Proximity
 - Non-contact detection
- Simple Vision
 - Detects edges, holes, corners, etc.
- Complex Vision
 - Recognize shapes



Fig. Classification of sensors

Internal Sensors

- Used to measure the internal state of a robot
 - Position
 - Velocity
 - Acceleration, etc
- Based on above info. control command is decided by controller

Position Sensors

- Measures position (angle) of each joint
- Joint angles \rightarrow End-effector configuration
- Encoder
 - Digital optical device
 - Converts motion \rightarrow Sequence of pulses
 - Pulses can be converted to rel./abs. meas.
 - Incremental or Absolute
 - Linear and Rotary





Incremental Rotary Encoder

- Gratings are on circular disc
- Common value of transparent, space width = $20 \ \mu m$
- Two sets of grating lines on two different circles
 - Detects the direction of motion
 - Accuracy can be enhanced

Absolute Rotary Encoder

- Circular disk
 - Divided into a no. of circular strips
 - Each strip has definite arc segment
- Directly provides digital output
- Mounted on motor shaft or with some gearing (to enhance accuracy)

Absolute Rotary Encoder ...

- A gray scale is sometimes used
 To avoid noise
- Gray Code
 - Unlike binary code, allows only one binary bit of a code to change between radial lines
 - Prevents confusion in the changes of binary output of absolute encoder

Potentiometer

- Also referred as 'pot'
- Variable resistance device
- Expresses linear/angular displacements in terms of voltage
- Consists of a wiper → Makes contact with resistive element
- When point of contact moves → Resistance between wiper and end leads change ∞ disp.



 L, x, R_0, a, θ : Other physical parameters

Fig. Potentiometers

LVDT

- Linear Variable Differential Transformer
- Widely used displacement transducer when high accuracy is required
- It generates AC signal. Magnitude is related to the moving core displacement
- Ferrous core moving a magnetic field
- Field is created similar to transformer



LVDT ...

- Central core surrounded by two identical secondary coils and a primary coil
- As core changes its position w.r.t. coils it changes the magnetic field
- Voltage amplitude in secondary coil changes as a function of core displacement
- An RVDT uses same principle for rotation

 Available for range of ± 40°

Velocity Sensors

- All position sensors with certain time bounds
- Velocity = No. of pulses for an incremental encoder divided by time consumed in doing so
- This scheme puts some computational load on controller

Tachometer

- Finds speed directly without any computational load
- Based on Fleming's rule: Voltage produced ∝ Rate of change of flux linkage
- Voltage produced \propto Speed of shaft rotation
- Information to be digitized using ADC before passing it to the controller computer



Fig. Schematic diagram of a tachometer

Acceleration Sensors

- Time-rate of change of velocities or double time-rate of change of positions
- Heavy computational load on the computer → Not efficient
- Speed of robot operation will be hampered
- Alternate way: Measure force (F) = mass (m) x acceleration (a)

Acceleration Sensors ...

 Force can be measured using strain gauges

$\mathsf{F} = \Delta \mathsf{R} \mathsf{A} \mathsf{E} / (\mathsf{R} \mathsf{C})$

- F: Force; ∆R: Change in resistance of strain gauge (SG); A: Area; E: Elastic modulus of SG material; R: Original resistance of SG; C: Deformation constant of SG
 - Acceleration, $a = F/m = \Delta R A E /(R C m)$

Differentiation vs. Integration

- Velocity and acceleration using a position sensor requires differentiation
 → Not desired
- Any noise is amplified upon differentiation
- Velocity and position from acceleration require integration → Recommended
- Integrators tend to suppress noise

Force Sensors

- A spring balance is a force sensor
- Force (weight) is applied on scale pan
 → Displacement (spring stretches)
- Strain Gauge based, Piezoelectric, etc.

Strain Gauge

- Principle: Elongation of a conductor increases its resistance. Due to
 - Increase in length
 - Decrease in area
- Typical resistance 50-100 Ω
- Made of electrical conductors (wire or foil etched on base material


Strain Gauge ...

- Glued on surfaces where strains are measured, R₁ and R₂
- Resistances are measured by attaching them to the Wheatstone bridge circuit
- Cheap and accurate method
- Care should be taken for the temp. change
- To enhance output + temperature compensation 2 SGs are used



Piezoelectric Sensor

- Based on Piezoelectric effect
 - When asymmetrical, elastic crystals are deformed by a force → Electrical potential will be developed
 - Reversible, i.e., if a potential is applied between the surfaces of the crystal, it will change physical dimension
 - Magnitude and polarity of induced charges ∞ Magnitude and direction of applied force



Piezoelectric Sensor ... / Currentbased Sensing

- Materials: Quartz, Tourmaline, Rochalle salt, and others
- 1 to 20 kN
- Used for instantaneous change in force (dynamic force)
- Current-based sensing: Uses the principle of electric motor, i.e., torque ∝ current drawn (motor characteristics are known)

External Sensors: Contact Type Limit Switch

- Limit switch has on/off character.
- It has pressure sensitive mechanical arm.
- Can be normally open (NO) or normally close (NC)
- Limitations
 - Mechanical failure occurs
 - Mean time between failure is low.
 - Speed of operation is slow.



External Sensors: Non Contact Type Proximity Sensor (PS)

- Detects the presence and absence of an object.
- Inductive PS: used for sensing metallic objects.
- Capacitive PS: used for sensing metallic and other objects as well.



Vision: Computer Vision or Machine Vision or Robot Vision

- Used for extracting information about the external world from light rays imaged by a camera or an eye.
- Task of vision systems used with robotics

 Inspection
 - Identification
 - Visual servoing and navigation control



Fig. Hardware components of a vision system [Courtesy: PAR Lab., IIT Delhi]

Signal Conditioning

- Data acquired by sensors require conditioning or processing to use it quantitatively
- Commonly used devices used for signal conditioning
 - Amplifiers: Op-amp are most widely used



Fig. Operational amplifier

Sensor Selection

- Range
 - Difference of output and input
- Sensitivity
 - Ratio of the change of output to change in input
- Linearity
 - Linearity is a measure of the constancy of the ratio of output to input

• Linearity

- Constancy of ratio of output to input

- Response time
 - Time required for a change in input to be observable as a stable change in output
 - For initially oscillating signals, settled value is considered
- Bandwidth

- Accuracy
 - Measure of difference between measurement and actual values
- Repeatability and Precision
 - Measure of the difference in value between two successive measurements under the same conditions, and is a far less stringent criterion than accuracy



- Resolution and Threshold
 - measure of the number of measurement within a range from minimum to
- Hysteresis
 - change in the input/output curve when the direction of motion changes, as indicated



- Type of output
 - Mechanical movement, an electrical current or voltage, a pressure, or liquid level, a light intensity, or another form
- Some more consideration which sensor selection
 - Size and Weight, Environmental Conditions
 - Reliability and Maintainability, Interfacing

Summary

- Motors are explained
- How to choose a motor was explained
- Sensors were presented

Robot Design

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Outline

- Kinematic criteria
 - Workspace
 - Singularity
 - Dexterity and Manipulability
- Kinetostatic criterion
- Structural aspects
- Actuator and Drive selections
- Dynamic and Control criterion

Functional Requirements of a Robot

- Payload
- Mobility
- Configuration



- Speed, Accuracy and Repeatability
- Actuators and Sensors



$b_{\min} \le b \le b_{\max}$, for $0^{\circ} \le \theta \le 360^{\circ}$

Kinematic and Kinetostatic Measures

 Workspace of a robot manipulator: Space composed of all points which can be reached by its end-effector.



end-effector the end-effector



(a) Workspace of RP manipulator

(b) Service index Sp at A-A

Kinematic and Kinetostatic Measures



Example: Singularity of 2-link RR Arm

$$\mathbf{J} \equiv \begin{bmatrix} -a_1 s_1 - a_2 s_{12} & -a_2 s_{12} \\ a_1 c_1 + a_2 c_{12} & a_2 c_{12} \end{bmatrix} \qquad \theta_2 = 0 \text{ or } \pi$$



Dexterity and Manipulability

- Dexterity $\rightarrow w_d = \det(\mathbf{J})$
- Manipulability $\rightarrow w_m = \sqrt{\det(\mathbf{J}\mathbf{J}^T)}$

$$w_m = |\det(\mathbf{J})| \qquad w_d = w_m$$

Velocity Ellipsoid

 Transformation characteristics of the joint rates required to produce a unity end-effector velocity in all possible directions, i.e.,

$$\mathbf{t}_{e}^{T}\mathbf{t}_{e} = 1$$
$$\mathbf{\dot{\theta}}^{T}\mathbf{J}^{T}\mathbf{J}\mathbf{\dot{\theta}} = 1$$

Ellipsoid in *n*-dimensional joint space

Velocity Ellipsoid

- Shape and orientation of ellipsoid changes
- If $det(\mathbf{J}) \cong 1$, ellipsoid is sphere (desired)
 - Better transmission characteristics
 - Called isotropic configuration
- If $det(\mathbf{J}) \cong 0$, ellipsoid is a cylinder (dangerous)
 - Mechanical advantage $\cong \infty$
 - Called singular configuration

Velocity Ellipsoid of a 2-DOF Arm



Force Ellipsoid

 Characteristics/quality of force transmission by a robot arm can be given by the comparison of the endeffector force/torque (wrench) produced by a unit magnitude of joint torques, i.e.,

$$\boldsymbol{\tau}^{\mathrm{T}} \boldsymbol{\tau} = 1 \quad \boldsymbol{w}_{e}^{T} \mathbf{J} \mathbf{J}^{T} \mathbf{w}_{e} = 1$$

Equation of an ellipsoid
(ellipse for a 2-link 2-DOF arm)

Force Ellipsoid

- Shape of ellipse (2-link arm) changes
- If det(J) \cong 1, ellipse is circle (desired)
 - Better transmission characteristics
 - Called isotropic configuration
- If $det(\mathbf{J}) \cong 0$, ellipse is a line (dangerous)
 - Mechanical advantage $\cong \infty$
 - Called singular configuration

Structural: Link Material

• Mild (low carbon) steel:

 $S_y = 350 \text{ Mpa}; S_u = 420 \text{ Mpa}$

High alloyed steel

 $S_{\rm y}$ = 1750-1900 Mpa; $S_{\rm u}$ = 2000-2300 Mpa

- Aluminum
- $S_y = 150-500$ Mpa; $S_u = 165-580$ Mpa
Manipulator Stiffness



Motor Selection

- For robot applications
 - Positioning accuracy, reliability, speed of operation, cost, etc.
- Electric is clean + Capable of high precision
- Electronics is cheap but more heat
- Pneumatics are not for high precision for continuous path

Motor Selection (contd.)

- Hydraulics can generate more power in compact volume
- Capable of high torque + Rapid operations
- Power for electro-hydraulic valve is small but expensive
- All power can be from one powerful hydraulic pump located at distance

Thumb Rule for Motor Selection

- Rapid movement with high torques (> 3.5 kW): Hydraulic actuator
- < 1.5 kW (no fire hazard): Electric motors
- 1-5 kW: Availability or cost will determine the choice

Sample Calculations

Example: Selection of a Motor

- Two meter robot arm to lift 25 kg mass at 10 rpm
- Force = 25 x 9.81 = 245.25 N
- Torque = 245.25 x 2 = 490.5 Nm
- Speed = $2\pi \times 10/60 = 1.047$ rad/sec
- Power = Torque x Speed = 0.513 kW
- Simple but sufficient for approximation

Simple Calculation

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Practical Application



Subscript *l* for load; *m* for motor; $G = \omega_l / \omega_m$ (< 1); η : Motor + Gear box efficiency

Accelerations & Torques Ang. accn. during t_1 : $\alpha_l = \frac{\alpha_a - c}{t}$ Ang. accn. during t_2 : Zero (Const. Vel.) Ang. accn. during t_3 : $\alpha_3 = \frac{\alpha_b - 0}{t_3}$ Torque during t_1 : $T_1 = (I_m + \frac{G^2}{n}I_i)\alpha_i + T_f \frac{G}{n}$ Torque during t_2 : $T_2 = T_f \frac{G}{n}$ Torque during t_3 : $T_3 = (I_m + \frac{G^2}{n}I_i)\alpha_3 - T_f \frac{G}{n}$

RMS Value



Motor Performance



Final Selection

- Peak speed and peak torque requirements, where T_{Peak} is max of (magnitudes) T₁, T₂, and T₃
- Use individual torque and RMS values
 + Performance curves provided by the manufacturer.
- Check heat generation + natural frequency of the drive.

Driver Selection

- Driver of a DC motor: A hardware unit which generates the necessary current to energize the windings of the motor
- Commercial motors come with matching drive systems

Dynamics and Control Measures

Rule of Thumb

$$\omega_n \leq \frac{1}{2}\omega_r$$

- ω_n : closed-loop natural frequency
- ω_r : lowest structural resonant frequency

Summary

- Kinematics and kinetostatic criteria
- Structural aspects
- Motor selection
- Dynamics and control point of view



For any doubts, contact

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